



NAN YA PLASTICS CORPORATION

Press Release

2025/08/07

Nan Ya Plastics Corporation July 2025 non-audited Consolidated Operating Revenue Announcement

I. MoM Comparison:

Units: NT\$ thousands

2025/07	2025/06	Diff.	Growth rate (%)
21,152,898	20,589,873	563,025	2.7

The consolidated operating revenue in July 2025 was 21,152 million (2.7% growth), compared with June 2025, the revenue increased by 563 million (sales volume +827 million, sales price +42 million, exchange rate -306 million). Excluding exchange rate effects, consolidated revenue in June actually increased by 869 million (4.2% increase). The main reasons are that as network communications, computers, AI servers, and consumer electronics enter the traditional peak season, demand has remained strong. In addition, inventory replenishment following customers' semi-annual stocktaking has further driven sales growth in electronic materials such as PCB and CCL. For Texas EG plant, certain orders originally scheduled for June shipment were deferred to July due to shipping schedules, resulting in an increase in July revenue relatively.

The actual revenue changes for each product, excluding exchange rate effects, are explained as follows:

1. Chemical products: increased by 704 million (sales volume +798, sales price -94).
 - a. EG increased by 742 million (sales volume +795, sales price -53).

Certain orders from the Texas EG plant originally scheduled for shipment in June were deferred to July in coordination with shipping schedules, resulting in a relative increase in July revenue.

- b. Phthalate Plasticizers increased by 119 million (sales volume +127, sales price -8)

This is mainly due to an increase in export orders for 2EH.

- c. BPA decreased by 82 million (sales volume -47, sales price -35).

Overall market demand remained relatively stable. However, customers adopted a conservative ordering strategy in anticipation of a potential decline in raw material prices and in response to ongoing uncertainties surrounding U.S. tariff policies and China's anti-overcapacity policy. As a result, product revenues decreased slightly.

- 2. Electronic material products: increased by 406 million (sales volume +314, sales price +92).

Demand remained strong across applications such as network communications, computers, AI servers, and consumer electronics, leading to solid order intake for ABF substrates and PP substrates. As the electronics industry entered its traditional peak season, and customers replenished inventories following mid-year stocktaking, the CCL market also showed signs of recovery. Furthermore, continued development of epoxy resins applications in coatings and composite materials contributed to increased sales of electronic material products, resulting in overall revenue growth.

- 3. Polyester products: decreased by 152 million (sales volume -207, sales price +55).

Following the seasonal peak in beverage bottle and cup material stocking, order volumes for PET bottle resins

declined. In addition, continued uncertainty of U.S. tariff policies has influenced downstream procurement willingness, resulting in a decrease in revenue.

4. Plastic processing products: decreased by 16 million (sales volume -6, sales price -10).

Typhoons and heavy rainfall disrupted downstream construction activities, resulting in delays in the delivery schedule of building materials and a slight decline in revenue.

II. YoY Comparison:

Units: NT\$ thousands

2025/07	2024/07	Diff.	Growth rate (%)
21,152,898	22,531,108	-1,378,210	-6.1

Compared with 2024/07, revenue decreased by 1,378 million, which included 1,156 million increases in sales volume variance, 563 million decreases in sales price variance and 1,971 million decreases in exchange rate variance. Excluding exchange rate effects, consolidated revenue in 2025/07 actually increased by 593 million (2.6% growth). The revenue changes, excluding exchange rate effects, are explained as follows:

1. Chemical products: increased by 1,426 million (sales volume +2,502, sales price -1,076).
 - a. EG increased by 2,569 million (sales volume +3,070, sales price -501).

Capacity utilization rates at both Mailiao and Texas plants increased significantly compared with the same period last year, leading to higher revenue.

- b. BPA decreased by 639 million (sales volume -427, sales price -212)

Recently, the market expects raw material prices to continue

declining, causing customers to postpone orders, resulting in a decrease in revenue.

- c. Phthalate Plasticizers decreased by 299 million (sales volume +76, sales price -375)

The tariff dispute has affected market confidence and product pricing, leading to a decrease in revenue.

- 2. Electronic material products: increased by 599 million (sales volume -11, sales price +610).

The growth in AI computing power demand has driven the high value-added transformation of electronic materials, boosting the performance of high-end substrates and increasing revenue.

- 3. Polyester products: decreased by 1,013 million (sales volume -964, sales price -49).

Since July last year, labor strikes began brewing at East Coast ports in the U.S. To ensure stable supply, American customers significantly increased domestic procurement to replace imports, leading to a substantial sales increase at the South Carolina plant. This year, without such circumstances, combined with factors such as declining raw material prices, low-price competition from peers, and the U.S. tariff exemption on PET resins, the South Carolina plant's revenue has fallen short compared with the same period last year.

- 4. Plastic processing products: decreased by 210 million (sales volume -154, sales price -56).

The tariff outcome remains undecided, causing customers to adopt a wait-and-see attitude and place conservative orders, resulting in a decline in revenue.

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