NAN YA PLASTICS CORPORATION

Press Release

2025/10/13

Nan Ya Plastics Corporation September 2025 non-audited Consolidated Operating Revenue Announcement

I. MoM Comparison:

Units: NT$ thousands

2025/09	2025/08	Diff.	Growth rate (%)
22,171,572	20,853,020	1,318,552	6.3

The consolidated operating revenue in September 2025 was 22,171 million, with all four major products showing growth compared with August, total revenue increased by 1,318 million (sales volume +1,195 million, sales price +123 million, 6.3% growth). The increase in shipment volume for chemical products was due to higher sales of EG in Texas and some export orders in August being shipped across months. Revenue for electronic materials increased as stable demand for networking and server products, combined with customers actively stocking up ahead of the P.R.C. National Day holiday due to the trend of rising material prices, leading to increased revenue. Additionally, revenue also grew for polyester products because downstream customers ramped up purchases for autumn and winter inventory preparation, boosting sales. Finally, revenue for plastic processing products also grew due to a recovery in domestic demand, such as for automotive leather and other daily necessities in China. The illustrations are as follows:

1. Chemical products: increased by 452 million (sales volume +506, sales price -54).
   a. EG increased by 1,194 million (sales volume +1,222, sales

price -28).

The increase in EG export orders from Texas, coupled with some August orders being delayed until September for completion due to terminal tank filling operations, resulted in an overall increase in shipment volumes and revenue growth.

b. BPA decreased by 699 million (mainly in sales volume).

The Mailiao BPA-3 was shut down for scheduled maintenance, resulting in a decrease in production and sales volume.

2. Electronic material products: increased by 401 million (sales volume +327, sales price +74).

With strong demand from networking, server, and automotive circuit board sectors, customers anticipated further increases in material prices. As a result, they actively placed orders and increased inventory levels before the P.R.C. National Day holiday, leading to higher sales volumes of CCL, copper foil, fiberglass cloth, fiberglass yarn, and epoxy resin, which contributed to revenue growth.

3. Polyester products: increased by 181 million (sales volume +100, sales price +81).

Downstream textile manufacturers began seasonal inventory preparations for autumn and winter, driving up sales volumes of polyester filament and staple fiber. Additionally, the inclusion of PET resins in reciprocal tariffs by the U.S. has helped the South Carolina plant secure more orders in the local market, contributing to revenue growth.

4. Plastic processing products: increased by 50 million (sales volume +28, sales price +22).

Consumer demand in China has slightly rebounded, leading to increased sales volume of automotive leather, shoe materials, and adhesive tape products, etc.

II. YoY Comparison:

Units: NT$ thousands

2025/09	2024/09	Diff.	Growth rate (%)
22,171,572	21,428,221	743,351	3.5

Compared with 2025/09, revenue increased by 743 million, which included 1,565 million increases in sales volume variance and 822 million decreases in sales price variance, 3.5% growth. The main reason for the upward surge in revenue for electronic materials such as PCB, etc. was the strong demand for AI and related applications. Furthermore, the revenue of chemical products increases due to higher EG sales volumes in Mailiao and Texas. The illustrations are as follows:

1. Electronic material products: increased by 1,223 million (sales volume +995, sales price +228).

   Driven by the rapid development of AI, products such as IC substrates, CCL, copper foil, fiberglass cloth, and epoxy resin continued to develop higher-value products, leading to a significant increase in revenue compared to the same period last year.

2. Chemical products: increased by 423 million (sales volume +1,344, sales price -921).

   a. EG increased by 1,731 million (sales volume +2,232, sales price -501).

      In September last year, production utilization rates at the Mailiao and Texas plants were relatively low due to production and sales arrangements and raw material supply issues. This year, both production and sales volumes increased in September, resulting in higher revenue.

b. BPA decreased by 1,114 million (sales volume -1,020, sales price -94)

   The Mailiao BPA-3 was on scheduled maintenance this month, resulting in reduced shipments.

c. Phthalate Plasticizers decreased by 141 million (sales volume +185, sales price -326)

   The market condition for 2EH was not as favorable as the same period last year, resulting in a decline in revenue.

3. Polyester products: decreased by 844 million (sales volume -766, sales price -78).

   Due to low-priced competition from Asian products, the sales volume of South Carolina plant was lower than the same period last year. However, starting from mid-September, the U.S. imposed reciprocal tariffs on PET resins, and the orders of South Carolina plant has gradually improved.

4. Plastic processing products: decreased by 166 million (sales volume -114, sales price -52).

   Impacted by the reinstated reciprocal tariffs in the U.S., customers placed orders more conservatively. Additionally, raw material prices were lower than the same period last year, leading to a decline in product prices and a reduction in revenue.