



NAN YA PLASTICS CORPORATION

Press Release

2025/11/7

Nan Ya Plastics Corporation October 2025 non-audited Consolidated Operating Revenue Announcement

I. MoM Comparison:

Units: NT\$ thousands

2025/10	2025/09	Diff.	Growth rate (%)
21,229,355	22,171,572	-942,217	-4.2

The consolidated operating revenue in October 2025 was 21,229 million, compared to September, the revenue decreased by 942 million (sales volume -911 million, sales price -31 million, 4.2% decrease). The main reasons for the relative decrease in revenue for chemical products in October were the scheduled maintenance of the Mailiao EG-1 plant, the reserved inventory of 2EH for sales during the upcoming shutdown period, and the postponement of some EG orders in Texas from August to September for export. Revenue from plastic processing products also slightly decreased due to the P.R.C. National Day holiday. In contrast, revenue for polyester products grew compared to September, as the South Carolina plant in the U.S. gradually received import substitution orders. Electronic materials products experienced increased revenue compared to September due to strong demand for IC substrates and high-frequency copper foil. The illustrations are as follows:

1. Chemical products: decreased by 1,118 million (sales volume -987, sales price -131).
 - a. EG decreased by 879 million (sales volume -779, sales price -100).

Due to the scheduled shut down for maintenance of EG-1 at Mailiao, both production and sales volumes decreased. Additionally, some EG orders from Texas originally scheduled for August were postponed to September to align with the filling schedule, resulting in relatively lower sales volume and a decline in revenue in October.

- b. 2EH decreased by 160 million (sales volume -144, sales price -16).

To align with the scheduled maintenance plan in November, a portion of inventory was reserved for sales during the shutdown period, resulting in reduced sales volume in October.

- 2. Plastic processing products: decreased by 71 million (sales volume -71).

Revenue slightly declined due to reduced downstream operations during the P.R.C. National Day holiday.

- 3. Polyester products: increased by 273 million (sales volume +276).

As the U.S. resumed imposing tariffs on imported PET resins, local customers increased domestic procurement, leading to a rise in order transfers and resulting in higher sales volume and revenue at the South Carolina plant.

- 4. Electronic material products: increased by 54 million (sales volume -50, sales price +104).

Although the sales volume of epoxy resin decreased due to weak demand in Europe and the impact of the P.R.C. National Day holiday, the overall revenue for electronic materials increased. This growth was driven by the continuous advancement of AI applications, which led to strong demand for products such as IC substrates and high-frequency copper foil, along with rising copper prices that boosted product

selling prices.

II. YoY Comparison:

Units: NT\$ thousands

2025/10	2024/10	Diff.	Growth rate (%)
21,229,355	22,758,378	-1,529,023	-6.7

Compared to 2025/10, revenue decreased by 1,529 million, which included 834 million decreases in sales volume variance and 695 million decreases in sales price variance, 6.7% decrease. The main changes were a decrease in chemical and polyester products, and an increase in electronic materials products. The illustrations are as follows:

1. Chemical products: decreased by 2,055 million (sales volume -1,289, sales price -766).

- a. BPA decreased by 833 million (sales volume -750, sales price -83)

The scheduled shut down for maintenance of the Mailiao production line resulted in lower production and sales volume.

- b. Phthalate Plasticizers decreased by 638 million (sales volume -368, sales price -270)

Due to a decline in market prices and the need to reserve 2EH inventory in preparation for the upcoming maintenance, sales volume decreased.

- c. EG decreased by 561 million (sales volume -159, sales price -402).

Selling prices were lower than last year, and in addition, the operating rate of EG in Texas was slightly reduced to coordinate with the maintenance of the upstream ethylene production line, resulting in decreased revenue.

2. Polyester products: decreased by 873 million (sales volume -771, sales price -102).

Last October, the strike at East Coast ports in the U.S. led downstream customers to significantly increase domestic sourcing to avoid supply disruptions, which boosted performance for the South Carolina plant. However, this October, the U.S. government shutdown impacted the civilian economy, leading to a relative decrease in revenue for the South Carolina plant.

3. Plastic processing products: decreased by 214 million (sales volume -183, sales price -31).

Sales of flexible PVC film and plastic doors and windows products were weaker compared to the same period last year due to the impact of U.S. tariffs.

4. Electronic material products: increased by 1,656 million (sales volume +1,452, sales price +204).

Driven by the growing demand for AI applications, revenue from IC substrates surged significantly. In addition, sales of high-end products such as CCL, fiberglass fabric, and copper foil also increased, resulting in a significant growth in revenue compare to last year.

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