



NAN YA PLASTICS CORPORATION

Press Release

2026/1/12

Nan Ya Plastics Corporation December 2025 non-audited Consolidated Operating Revenue Announcement

I. MoM Comparison:

Units: NT\$ thousands

2025/12	2025/11	Diff.	Growth rate (%)
22,097,720	21,130,715	967,005	4.6

The consolidated operating revenue in December 2025 was 22,097 million, compared to November, the revenue increased by 967 million (sales volume +812 million, sales price +155 million, 4.6% growth). The growth was primarily driven by robust demand for AI servers, high-speed networking equipment, and data centers, which led to supply constraints for related materials. Coupled with rising copper prices, revenue from electronic materials has grown for the sixth consecutive month. Furthermore, polyester products have seen increased sales due to their use in electronic peripherals, and plastic processing products have benefited from pre-Lunar New Year stocking demand, resulting in revenue growth as well. The illustrations are as follows:

1. Electronic material products: increased by 955 million (sales volume +697, sales price +258).

Due to the rapid expansion of demand for AI high-performance computing and cloud services, industry investment in servers and networking equipment continues to grow. Driven by robust product demand, supply shortages of mid-to-high-end materials, and rising copper prices, sales volumes and prices

for IC substrates, CCL, copper foil, and glass fiber cloth have all increased. As a result, overall revenue has risen for the sixth consecutive month.

2. Polyester products: increased by 33 million (sales volume +96, sales price -63).

Although shipments decreased due to downstream facility shutdowns during the Christmas holiday in the U.S., overall revenue continued to grow. This growth was driven by increased sales in the Asian market for polyester filament used in 3C peripherals, as well as polyester film for electronic and optical applications.

3. Plastic processing products: increased by 24 million (sales volume -9, sales price +33).

While delivery volumes in the U.S. decreased due to holiday factors, revenue in Asia grew. This was driven by increased demand for interior renovation, decorative accessories, and packaging in anticipation of the Lunar New Year.

4. Chemical products: decreased by 81 million (sales volume -8, sales price -73).

- a. Phthalate Plasticizers decreased by 107 million (sales volume -127, sales price +20).

The main reason was the scheduled maintenance of 2EH, resulting in reduced production and sales volume.

- b. BPA decreased by 20 million (sales volume -19, sales price -1).

Demand remained stable, while external sales volume slightly decreased.

- c. EG decreased by 14 million (sales volume +76, sales price -90)

While export volumes increased slightly, selling prices declined due to ample market supply.

II. YoY Comparison:

Units: NT\$ thousands

2025/12	2024/12	Diff.	Growth rate (%)
22,097,720	23,425,080	-1,327,360	-5.7

Compared to 2024/12, revenue decreased by 1,327 million, which included 849 million decreases in sales volume variance and 478 million decreases in sales price variance, 5.7% decrease. The primary reason was that revenue from electronic materials products increased, while revenue from chemical and polyester products decreased. The illustrations are as follows:

1. Electronic material products: increased by 2,345 million (sales volume +1,777, sales price +568).

With the rapid development of AI, related industries are investing heavily in technology R&D and hardware expansion. The surge in demand has led to a shortage of mid-to-high-end materials, driving strong performance in ABF substrates, BT substrates, and CCL. Sales of copper foil and fiberglass cloth have also increased significantly, resulting in a substantial growth compared to the same period last year.

2. Chemical products: decreased by 2,805 million (sales volume -1,913, sales price -892).

a. EG decreased by 1,283 million (sales volume -740, sales price -543).

Maintenance of the EG-1 equipment in Texas resulted in reduced production and sales volume, and market prices were lower than the same period last year, leading to a decline in revenue.

b. BPA decreased by 871 million (sales volume -778, sales price -93)

In the fourth quarter, scheduled maintenance of BPA1 and

BPA2 units in Ningbo led to a decrease in revenue compared to the same period last year.

- c. Phthalate Plasticizers decreased by 655 million (sales volume -402, sales price -253)

With ample market supply and downstream industries facing profit compression due to tariffs, purchasing willingness remained low, resulting in a decline in product revenue.

- 3. Polyester products: decreased by 519 million (sales volume -400, sales price -119).

Revenue was lower than the same period last year due to falling raw material prices and competitive low pricing from China.

- 4. Plastic processing products: decreased by 156 million (sales volume -121, sales price -35).

U.S. tariffs have impacted market confidence, and combined with the slow recovery in the construction industry and weakening growth momentum in the automotive sector, revenue from related plastic processing products has declined.