



NAN YA PLASTICS CORPORATION

Press Release

2026/2/6

Nan Ya Plastics Corporation January 2026 non-audited **Consolidated Operating Revenue Announcement**

I. MoM Comparison:

Units: NT\$ thousands

2026/01	2025/12	Diff.	Growth rate (%)
22,872,625	22,097,720	774,905	3.5

The consolidated operating revenue in January 2026 was 22,872 million, compared to December, the revenue increased by 774 million (sales volume +372 million, sales price +402 million, 3.5% growth). Except for chemical products, which revenue declined slightly due to reduced sales volume, revenues from all other products increased compared to the previous month. Among them, electronic material products performed the best, benefiting from robust demand for AI and related peripherals, resulting in seventh consecutive month of revenue growth. Polyester products also increased in sales volume and revenue as downstream operations resumed following the U.S. Christmas holiday. Meanwhile, the revenue of plastic processing products grew as well, driven by pre-Lunar New Year demand for building materials, decorative items, and packaging materials. The illustrations are as follows:

1. Electronic material products: increased by 540 million (sales volume +104, sales price +436).

The continuous expansion of demand for High-Performance Computing (HPC), low latency, and low-loss transmission has driven an increase in orders and price hikes for high-layer

count substrates, HDI (High-Density Interconnect) substrates, high-frequency copper foil, and thin glass fabrics. Furthermore, growing sales of epoxy resins in electronic applications—as well as in the marine and aerospace coating markets—have boosted the overall performance of electronic materials, leading to steady month-over-month growth.

2. Polyester products: increased by 139 million (sales volume +110, sales price +29).

In the U.S., sales volume recovered as downstream customers resumed production and replenished inventories following the Christmas holiday. Meanwhile, revenue in the Asian market grew modestly, driven by increased sales of release films for optical applications and MLCC (Multi-Layer Ceramic Capacitor) coatings.

3. Plastic processing products: increased by 87 million (sales volume +137, sales price -50).

Intensive use of materials for construction and renovation ahead of the Lunar New Year, coupled with surging demand for festive decorations, gifts, and packaging, has led to increased revenue for products such as rigid pipes, building materials, flexible and rigid PVC sheets, and films.

4. Chemical products: decreased by 69 million (sales volume -56, sales price -13).

- a. EG decreased by 379 million (sales volume -323, sales price -56)

Due to a decline in polyester operating rates in China, coupled with ample EG supply, EG social inventories increased and market prices remained weak. As a result, production and sales schedules were adjusted to reduce sales volume, leading to a decline in revenue.

- b. Phthalate Plasticizers increased by 264 million (sales

volume +225, sales price +39).

Revenue increased following the restart of 2EH production after its scheduled maintenance.

- c. BPA increased by 33 million (sales volume +30, sales price +3).

Sales volume increased slightly in line with downstream demand.

II. YoY Comparison:

Units: NT\$ thousands

2026/01	2025/01	Diff.	Growth rate (%)
22,872,625	20,458,289	2,414,336	11.8

Compared to 2025/01, revenue increased by 2,414 million, which included 2,816 million increases in sales volume variance and 402 million decreases in sales price variance, 11.8% growth. Among the products, revenues from electronic materials and plastic processing products increased, while revenues from polyester products and chemical products decreased. The illustrations are as follows:

1. Electronic material products: increased by 3,700 million (sales volume +2,905, sales price +795).

Significant increases in capital expenditure across AI-related industries have led to the rapid upgrading of products such as IC substrates, CCL, glass fabrics, and copper foils. As supply for mid-to-high-end materials fails to keep pace with demand, prices have continued to rise, driving a substantial year-over-year increase in overall revenue.

2. Plastic processing products: increased by 346 million (sales volume +428, sales price -82).

Due to the difference in working days (Lunar New Year in February this year vs. January last year), revenue increased

relatively.

3. Chemical products: decreased by 1,185 million (sales volume -250, sales price -935).

- a. EG decreased by 828 million (sales volume -237, sales price -591).

Due to recent weak market conditions for EG, the capacity utilization rate has remained lower than the same period last year, leading to a decline in revenue.

- b. BPA decreased by 604 million (sales volume -493, sales price -111)

As new capacities from industry peers have gradually come on stream, product sales have been impacted, leading to a decline in revenue.

- c. Phthalate Plasticizers increased by 179 million (sales volume +409, sales price -230)

In January last year, downstream processing industries suspended operations during the Lunar New Year holiday, whereas in January this year, production continued as normal, resulting in increased revenue.

4. Polyester products: decreased by 517 million (sales volume -337, sales price -180).

In January last year, President Trump's tariff proposals and the labor disputes at U.S. East Coast ports weakened the industry's willingness to source materials from overseas. This led to a surge in domestic procurement, resulting in a significant revenue boost for the South Carolina plant. Compared to that high base, revenue in January this year decrease relatively.

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