



NAN YA PLASTICS CORPORATION

Press Release

2026/3/6

Nan Ya Plastics Corporation February 2026 non-audited Consolidated Operating Revenue Announcement

I. MoM Comparison:

Units: NT\$ thousands

2026/02	2026/01	Diff.	Growth rate (%)
18,556,362	22,872,625	-4,316,263	-18.9

The consolidated operating revenue in February 2026 was 18,556 million, compared to January, the revenue decreased by 4,316 million (sales volume -4,733 million, sales price +417 million, 18.9% decrease). The performance of Nan Ya was primarily impacted by the Lunar New Year holiday, a common characteristic of the processing industry. Transportation was also restricted during this period, leading to a decrease in delivery volumes across various product lines. Nevertheless, demand for electronic materials remains robust. Coupled with the general rise in crude oil and raw material prices, the selling prices for all the company's products have increased compared to the previous month. The illustrations are as follows:

1. Electronic material products: decreased by 2,318 million (sales volume -2,538, sales price +220).

The demand for high-end electronic materials required for high-performance computing and network communications continues to outpace supply. Meanwhile, the 3C and automotive electronics markets are gradually gaining momentum, leading to increasing tightness in the supply of related materials. In response to the strong market conditions,

as well as shortages of raw materials and elevated metal costs, the company has implemented a series of price increases across its product lines. Furthermore, to meet customer orders, production continued uninterrupted throughout the Lunar New Year holiday. In February, logistics and transportation were constrained due to the holiday period, resulting in a planned reduction in shipment volumes and a temporary decline in revenue. Shipments have been gradually returning to normal levels following the holiday.

2. Chemical products: decreased by 868 million (sales volume -964, sales price +96).

a. EG decreased by 629 million (sales volume -674, sales price +45)

Shipments for certain orders at the Texas plant were rescheduled to March to align with vessel schedules, resulting in a relative decrease in sales volume for February.

b. Phthalate Plasticizers decreased by 327 million (sales volume -348, sales price +21).

To reflect rising raw material costs, selling prices were adjusted upward; however, shutdowns in downstream processing industries during the Lunar New Year holiday led to reduced shipments and lower revenue.

c. BPA increased by 169 million (sales volume +143, sales price +26).

Revenue increased following the restart of the Ningbo BPA-1 plant after scheduled maintenance, combined with upward price adjustments to reflect rising raw material costs.

3. Plastic processing products: decreased by 653 million (sales volume -716, sales price +63).

Due to the impact of the Lunar New Year holiday, sales volume declined; however, product prices were raised in line with the

increase in raw material costs such as PVC, resulting in favorable margins across various plastic processing products.

4. Polyester products: decreased by 399 million (sales volume -436, sales price +37).

Revenue increased in the United States due to a moderate recovery in demand, while revenue declined in Taiwan and China as downstream operations were suspended during the Lunar New Year holiday.

II. YoY Comparison:

Units: NT\$ thousands

2026/02	2025/02	Diff.	Growth rate (%)
18,556,362	22,080,604	-3,524,242	-16.0

Compared to 2025/02, revenue decreased by 3,524 million, which included 3,884 million decreases in sales volume variance and 360 million increases in sales price variance, 16.0% decrease. The overall performance was primarily affected by the Lunar New Year holiday (which fell in January last year), leading to downstream plant shutdowns and logistics constraints that reduced delivery volumes. However, supported by strong AI-related demand, the prices of electronic materials continued to rise, and selling prices in February were significantly higher than those of the same period last year. Consequently, revenue from electronic material products increased against the overall trend. The illustrations are as follows:

1. Electronic material products: increased by 399 million (sales volume -515, sales price +914).

To reflect the strong industry demand for both advanced and general electronic materials, multiple rounds of price adjustments have been implemented, resulting in selling prices that are significantly higher than those of February last year.

Although the Lunar New Year holiday constrained shipment volumes, overall revenue still exceeded that of the same period last year.

2. Chemical products: decreased by 2,607 million (sales volume -2,112, sales price -495).

a. EG decreased by 1,682 million (sales volume -1,448, sales price -234).

Market conditions were weaker compared to February last year, and the utilization rates at the Mailiao and Texas plants declined, resulting in lower revenue.

b. BPA decreased by 628 million (sales volume -506, sales price -122)

Revenue declined as downstream industries suspended operations during the Lunar New Year holiday.

c. Phthalate Plasticizers decreased by 298 million (sales volume -160, sales price -138)

Revenue declined as customers in the plastic processing industry generally suspended operations during the Lunar New Year holiday.

3. Polyester products: decreased by 818 million (sales volume -756, sales price -62).

Revenue decreased due to the impact of the Lunar New Year holiday.

4. Plastic processing products: decreased by 490 million (sales volume -493, sales price +3).

Revenue increased in the United States due to a slight improvement in economic conditions, while revenue declined in Taiwan and China as the reduced number of working days during the Lunar New Year holiday affected operations.

Contact: President Ming-Jen Tzou (02-2712-2211)