



NAN YA PLASTICS CORPORATION

Press Release

2026/4/10

Nan Ya Plastics Corporation March 2026 non-audited Consolidated Operating Revenue Announcement

I. MoM Comparison:

Units: NT\$ thousands

2026/03	2026/02	Diff.	Growth rate (%)
27,167,406	18,556,362	8,611,044	46.4

The consolidated operating revenue in March 2026 was 27,167 million, marking a new 43-month high since September 2022. Compared with February (Production days were fewer in February.), the revenue increased by 8,611 million (sales volume +7,266 million, sales price +1,345 million, 46.4% growth). Among all products, electronic materials accounted for more than 50% of total revenue, delivering the best overall operating performance. Driven by the continuous expansion of the AI market and the supply shortage of mid-to-high-end materials, the supply of general electronic materials has also become increasingly tight. Furthermore, rising demand and material upgrades in consumer electronics have spurred significant increases in both sales volume and pricing for products such as CCL, ABF substrates, copper foil, and glass fiber cloth, contributing substantial growth of the revenue. Revenue from other products also increased due to multiple factors, including the resumption of downstream operations following the Lunar New Year, shipping delays from the previous month, price hikes driven by rising raw material costs, and increased domestic procurement in the U.S. market. The illustrations are as follows:

1. Electronic material products: increased by 4,352 million (sales volume +3,616, sales price +736).

Driven by a sharp surge in AI-related demand, cloud service providers continue to expand capital investments, leading to supply shortages of mid-to-high-end materials. Capacity constraints and resource allocation pressures have also led to emerging supply-demand gaps in general electronic materials. In addition, upgrading requirements in edge computing and consumer electronics further boosted market demand. These factors collectively drove substantial increases in both sales volumes and prices across a wide range of electronic materials products, pushing overall revenue to climb consistently.

2. Chemical products: increased by 1,603 million (sales volume +1,133, sales price +470).

a. EG increased by 597 million (sales volume +431, sales price +166)

This was primarily due to 25,000 tons of orders from Texas in February, which were deferred to March for shipment to align with vessel schedules.

b. Phthalate Plasticizers increased by 550 million (sales volume +477, sales price +73).

Sales volume increased following the resumption of downstream processing operations after the Lunar New Year holiday.

c. BPA increased by 423 million (sales volume +194, sales price +229).

Revenue increased as downstream customers resumed operations and replenished inventories after the holiday, while product prices were adjusted to reflect rising raw material costs.

3. Polyester products: increased by 1,400 million (sales volume +1,172, sales price +228).

Shipments in the Asian market recovered following the Lunar New Year holidays, while in the U.S. market, tariff policies and higher ocean freight costs prompted customers to increase

domestic sourcing, driving higher sales volumes at the South Carolina plant. In addition, rising raw material costs led to higher product prices, and increased orders for optical-grade polyester films further contributed to revenue growth. As a result, overall polyester product revenue recorded a notable increase.

4. Plastic processing products: increased by 1,112 million (sales volume +1,202, sales price -90).

Following the Lunar New Year holidays, downstream industries rapidly resumed operations, leading to increases in sales volumes and overall revenue.

II. YoY Comparison:

Units: NT\$ thousands

2026/03	2025/03	Diff.	Growth rate (%)
27,167,406	23,012,738	4,154,668	18.1

Compared with 2025/03, revenue increased by 4,154 million, which included 2,725 million increases in sales volume variance and 1,429 million increases in sales price variance, 18.1% growth. The significant revenue growth was primarily driven by electronic materials products, which benefited from the continued expansion of the AI industry. Revenue from polyester products also increased, supported by a rise in import-substitution orders at South Carolina plant in the U.S. Plastic processing products recorded revenue growth as demand in China was slightly stronger than the same period last year. In contrast, revenue from chemical products decreased due to lower EG sales compared with the same period last year. The illustrations are as follows:

1. Electronic material products: increased by 4,090 million (sales volume +2,515, sales price +1,575).

As the impact of the AI wave continues to expand, products such as ABF substrates, CCL, glass fiber cloth, and copper foil have not only undergone ongoing upgrades with a focus on the

development of high-end materials and active qualification efforts to expand sales volume, but the Company has also worked to stabilize manufacturing processes and increase the production and shipment volumes of mid-tier and general products. In addition, product selling prices have been adjusted upward in line with market demand, resulting in a significant increase in revenue.

2. Polyester products: increased by 261 million (sales volume +169, sales price +92).

In the U.S. market, higher tariffs and increased ocean freight costs led to a decline in import volumes, prompting customers to shift toward local sourcing. As a result, orders for the South Carolina plant increased, driving overall business performance growth.

3. Plastic processing products: increased by 237 million (sales volume +304, sales price -67).

The increase in revenue was primarily driven by a slight recovery in demand in China. This strengthened the purchasing intent of downstream customers, leading to higher sales volumes for products such as PVC sheets, PVC leather, and engineering plastics.

4. Chemical products: decreased by 677 million (sales volume -507, sales price -170).

- a. EG decreased by 875 million (sales volume -677, sales price -198).

EG sales volume was lower than in March last year, resulting in a decrease in revenue.

- b. BPA increased by 190 million (sales volume +94, sales price +96)

Revenue increased as rising raw material prices prompted more active procurement from downstream customers in anticipation of further product price hikes.