



NAN YA PLASTICS CORPORATION

Press Release

2026/6/8

Nan Ya Plastics Corporation May 2026 non-audited Consolidated Operating Revenue Announcement

I. MoM Comparison:

Units: NT\$ thousands

2026/05	2026/04	Diff.	Growth rate (%)
28,830,982	27,681,309	1,149,673	4.2

The consolidated operating revenue in May 2026 was 28,830 million, compared with April, the revenue increased by 1,149 million (sales volume +874 million, sales price +275 million, 4.2% growth). Although raw material prices have recently trended downward, numerous variables remain regarding the situation in the Middle East, and tariff disputes have yet to settle. Rising concerns over inflation and interest rate hikes in the global market have led to a lack of confidence in general consumer-related industries, resulting in a wait-and-see attitude toward procurement and cautious inventory control. However, the AI industry continues to demonstrate resilience. Unaffected by geopolitical conflicts and short-term economic fluctuations, cloud service providers have accelerated their capital expenditures, driving continuous expansion in the production value of the surrounding supply chain. Nan Ya has successfully captured industry trends and actively expanded the portfolio of high-value-added electronic materials, delivering solid results and rising revenues. In addition, the EG plants in Texas have not been impacted by the Middle East situation. Both production lines are operating at full capacity with full sales, contributing to significant revenue growth. These factors combined have further boosted Nan Ya's consolidated revenue in May, reaching a 47-month high. The illustrations are as follows:

1. Chemical products: increased by 1,136 million (sales volume +1,195, sales price -59).

a. EG increased by 1,590 million (sales volume +1,523, sales price +67).

Compared with the impact of the U.S.–Iran conflict on the production capacity and raw material supply of Middle Eastern peers, the Company’s Texas EG plants have remained unaffected by the regional situation. Both production units continue to operate at full capacity, resulting in increased sales volume and revenue.

b. Phthalate Plasticizers decreased by 236 million (sales volume -213, sales price -23).

Downstream processing industry reduced orders due to the Labor Day golden week holiday.

c. BPA decreased by 165 million (sales volume -59, sales price -106).

Selling prices declined in line with falling raw material costs, resulting in reduced revenue.

2. Electronic material products: increased by 387 million (sales volume +186, sales price +201).

Optimistic about the rapidly growing demand for artificial intelligence, cloud service providers are actively building relevant infrastructure and deploying future computing power. Instead of slowing down expansion due to war and inflation, they have accelerated investments, driving capital expenditures to consecutive record highs and fueling the prosperity of the entire supply chain.

In addition to aligning closely with the long-term development of the AI industry, the company's strategic positioning in electronic materials offers leading technical quality and production capacity for the vast consumer products market. Recently, we have consistently maintained high capacity utilization rates, with both sales volume and prices rising, leading to robust revenue growth.

3. Polyester products: decreased by 345 million (sales volume -541, sales price +196).

High prices have weakened consumers' purchasing power, leading the industry to adopt a more cautious procurement approach, with conservative order placements and strict inventory control, resulting in a decline in product sales volume.

4. Plastic processing products: decreased by 123 million (sales volume -60, sales price -63).

The situation in the Middle East has driven up the price index, reigniting inflation anxieties and fueling widespread discussions on interest rate hikes across global economies. Consequently, weak market consumer confidence has led to a decline in product revenue.

II. YoY Comparison:

Units: NT\$ thousands

2026/05	2025/05	Diff.	Growth rate (%)
28,830,982	21,949,304	6,881,678	31.4

Compared with 2025/05, revenue increased by 6,881 million, which included 1,661 million increases in sales volume variance and 5,220 million increases in sales price variance, 31.4% growth. Among them, electronic materials have benefited from the development of the AI industry, with high-value-added transformation progressing smoothly and driving substantial revenue growth. Meanwhile, the selling prices of other products have risen significantly, supported by increases in crude oil and raw material costs, resulting in overall revenue expansion. The illustrations are as follows:

1. Electronic material products: increased by 4,698 million (sales volume +2,041, sales price +2,657).

The Company is dedicated to developing mid-to-high-end electronic material products, gradually demonstrating strong results in fields such as servers, networking equipment, and high-performance computing, which has led to significant

growth in performance. Meanwhile, resource allocation pressures within the industry have led to tighter supply of mid-range and basic electronic materials. Leveraging its ample and stable production capacity, the Company has supported operations and boosted sales of consumer-related products. As a result, overall revenue from electronic materials has increased substantially compared with the same period last year.

2. Polyester products: increased by 910 million (sales volume -75, sales price +985).

The conflict in the Middle East has triggered a surge in raw material prices, allowing selling prices to rise accordingly and driving an increase in revenue.

3. Chemical products: increased by 710 million (sales volume -480, sales price +1,190).

- a. EG increased by 651 million (mainly in sales price +651).

Affected by the U.S.–Iran conflict, damage to the facilities of Middle Eastern peers has reduced supply, while disruptions in the transportation of raw materials and products have further constrained availability. As a result, EG prices have risen, leading to increased revenue.

- b. BPA increased by 23 million (sales volume -202, sales price +225).

Due to constrained raw material supply and rising prices, product selling prices were adjusted accordingly, resulting in increased revenue.

4. Plastic processing products: increased by 405 million (sales volume +17, sales price +388).

The prolonged war has driven energy and raw material prices steadily higher. To reflect these rising costs, product selling prices were adjusted upward, resulting in an increase in revenue.

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