2026/9/8

Nan Ya Plastics Corporation August 2026 non-audited Consolidated Operating Revenue Announcement

I. MoM Comparison:

Units: NT$ thousands

2026/08	2026/07	Diff.	Growth rate (%)
30,601,161	30,572,583	28,578	0.1

The consolidated operating revenue in July 2026 was 30,601 million, compared with July, the revenue increased by 28 million (sales volume -873 million, sales price +901 million, 0.1% growth).

The main driver was "growth in electronic materials offsetting declines in chemicals." Although revenue from chemical products decreased due to scheduled maintenance shutdowns at downstream BPA customers, the outstanding performance of electronic materials continued to support overall growth, enabling the Company's consolidated revenue to reach a new 50-month high.

Driven by the AI boom, demand for mid-to-high-end electronic materials has been growing rapidly. To meet the requirements of ultra-high-speed transmission and extremely low signal loss, the number of layers, precision, and manufacturing complexity of materials used in PCBs, CCLs, and related products have increased significantly. As a result, production speeds have slowed, output has become limited, and supply remains extremely tight. At the same time, equipment suppliers are also facing supply shortages, with order backlogs requiring several years to be fulfilled. Consequently, capacity expansion throughout the supply chain continues to lag far behind demand growth. Industry participants generally believe that the supply-demand gap remains in an upward expansion phase.

Nan Ya Plastics has been actively advancing its transformation strategy according to its established roadmap, with the development of PCB-related materials representing a key focus area. Certification and mass production of high-end materials have gradually yielded positive results. At present, production capacity utilization for various products, including CCLs and fiberglass cloth/yarn, is approaching full capacity. Selling prices have continued to trend upward steadily, while the sales mix of mid-to-high-end products has increased progressively. As a result, the contribution of electronic materials to total revenue rose further to 59.8% in August. In addition to growing compared with July, the Company's consolidated revenue increased 46.7%. The illustrations are as follows:

1. Electronic material products: increased by 877 million (sales volume +108, sales price +769).

   In response to market conditions, the Company raised selling prices for various products, including CCLs, copper foil, and fiberglass cloth/yarn. In addition to high-end products, prices for mid-range and standard-grade materials were also adjusted upward. Furthermore, with production lines operating at full capacity, the Company overcame capacity constraints through process optimization initiatives. These efforts not only increased production capacity and output in the short term, but also laid the groundwork for further expanding the production and sales of high-end products in the next stage, thereby continuing to contribute to revenue growth.

2. Plastic processing products: increased by 31 million (sales volume +89, sales price -58).

   Market conditions for consumer goods and automotive materials in Mainland China showed a modest recovery, resulting in a slight increase in revenue.

3. Chemical products: decreased by 852 million (sales volume -1,066, sales price +214).

   a. BPA decreased 372 million.

      BPA revenue decreased due to reduced purchases following scheduled maintenance shutdowns at downstream PC plants.

   b. Phthalate Plasticizers decreased by 84 million.

      Revenue decreased slightly as overall market demand showed limited improvement.

   c. EG decreased slightly by 92 million.

      Recently, the EG market has improved, primarily because part of the EG production capacity in the Middle East remains offline due to war-related damage. As a result, EG imports into China have been insufficient, leading to a significant decline in inventories at East China ports and driving EG prices higher. In response to the improved market conditions, the Company restarted an additional production line at its Mailiao plant in late August and increased output at its U.S. facility following the completion of scheduled maintenance. These measures are expected to support revenue growth in September and the subsequent months. August revenue declined slightly due to lower sales volumes of by-products.

4. Polyester products: decreased by 129 million (sales volume -105, sales price -24).

   Revenue decreased as the summer peak season for bottle-grade PET resin came to an end, while market demand for polyester filament in textile applications remained weak.
5. Electrical Engineering products: increased by 95 million (sales volume +95).

II. YoY Comparison:

Units: NT$ thousands

2026/08	2025/08	Diff.	Growth rate (%)
30,601,161	20,853,020	9,748,141	46.7

Compared with 2025/08, revenue increased by 9,748 million (sales volume +3,438 million, sales price +6,310 million, 46.7% growth). Among these, revenue from electronic materials products surged 82.3% compared with the same period last year. Nan Ya Plastics began investing in the electronic materials business in the 1980s. Through decades of development, the Company has accumulated extensive processing expertise and established a comprehensive industrial presence spanning fiberglass cloth/yarn, copper foil, epoxy resin, CCLs, and PCBs. This provides complete coverage across the upstream, midstream, and downstream segments of the PCB materials supply chain, creating a vertically integrated advantage through material sourcing control and collaborative product development. Building on this foundation, the Company has gradually achieved strong operating results amid the structural changes and rapid material upgrades driven by the surge in AI-related demand, resulting in substantial revenue growth. In other product segments, polyester products recorded revenue growth as the impact of low-priced market dumping eased compared with the previous year. Revenue from plastics processing products also increased, supported by higher sales of building materials and automotive materials. Among chemical products, market conditions for EG improved, while demand for BPA and plasticizers remained weak. As a result, overall revenue from chemical products declined slightly. The illustrations are as follows:

1. Electronic material products: increased by 8,259 million (sales volume +3,909, sales price +4,350).

   Benefiting from the rapid development of AI applications, shortages in electronic materials have quickly expanded from high-end materials to mid-range and commodity-grade materials, driving continued growth in the Company's electronic materials revenue.

2. Polyester products: increased by 1,135 million (sales volume +155, sales price +980).

   The increase in cross-border transportation costs, such as tariffs and ocean freight charges, has mitigated the impact of low-priced dumping. Coupled with the Company's successful expansion into polyester films and release films for electronic and optical applications, overall revenue from polyester products increased.

3. Plastic processing products: increased by 322 million (sales volume +96, sales price +226).

   Rising demand for electronics plant construction, combined with a slight recovery in consumer applications such as automotive and footwear materials, drove revenue growth for rigid pipes, synthetic leather, and rigid and flexible PVC sheets.

4. Chemical products: decreased by 289 million (sales volume -1,043, sales price +754).

   a. BPA decreased by 565 million.

      Revenue decreased due to weak downstream demand.

   b. Phthalate Plasticizers decreased by 294 million.

      Revenue declined as oversupply conditions showed no significant improvement.

c. EG increased by 579 million.

   Supported by higher EG prices resulting from production capacity disruptions in the Middle East due to recent geopolitical tensions, revenue increased.

5. Electrical Engineering products: increased by 299 million (sales volume +299).

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