NAN YA PLASTICS CORPORATION

Press Release

2026/10/12

Nan Ya Plastics Corporation September 2026 non-audited Consolidated Operating Revenue Announcement

I. MoM Comparison:

Units: NT$ thousands

2026/09	2026/08	Diff.	Growth rate (%)
34,423,266	30,601,161	3,822,105	12.5

The consolidated operating revenue in September 2026 reached 34,423 million, the highest level in the past 54 months. Compared with August, the revenue increased by 3,822 million (sales volume +2,005 million, sales price +1,817 million, 12.5% growth). This growth was primarily driven by the electronic materials and chemical products.

As the industry rapidly expands AI computing capacity, demand for hyper scale infrastructure construction has significantly increased the need for materials such as CCL, PCB, copper foil, and fiberglass cloth. In response to requirements for high-speed transmission and ultra-low signal loss, material specifications have been upgraded at an unprecedented pace. On the supply side, however, increasing product precision and manufacturing complexity have constrained production. Even though manufacturers have substantially shifted low- and mid-end capacity toward high-end materials, supply volume and lead times remain insufficient to meet overall market demand. This has resulted in severe shortages across materials, with price increases spreading from high-end products to virtually all material categories.

Driven by consecutive monthly price hikes and a gradual ramp-up in mid-to-high-end product shipments, revenue from the Company's electronic materials continued to climb, growing by 8.5% compared with August and 90.1% compared with the same period last year. In

the chemical products segment, EG revenue increased significantly due to supply disruptions in the Middle East that have yet to recover, resulting in limited arrivals of imported cargoes to China and higher market prices for EG. Benefiting from increases in both sales volume and selling prices, the Company's EG revenue grew substantially. In addition, BPA and plasticizers also recorded revenue growth, as downstream customers completed scheduled maintenance shutdowns and rising crude oil prices supported higher product prices. The illustrations are as follows:

1. Chemical products: increased by 2,152 million (sales volume +1,349, sales price +803).
   a. EG increased by 1,499 million.

      The Middle East conflict caused damage to production facilities and disrupted transportation logistics, reducing shipment volumes to the Far East. Inventory levels at ports in East China continued to decline to record lows, driving MEG market price to the highest levels in recent years. Benefiting from increases in both sales volume and selling prices from the Company's Mailiao and U.S. production lines, revenue recorded significant growth.

   b. Phthalate Plasticizers increased by 350 million.

      The Company raised selling prices to reflect higher raw material costs. In addition, downstream customers increased inventory replenishment ahead of China's National Day holiday, resulting in revenue growth.

   c. BPA increased by 322 million.

      Following the completion of scheduled maintenance shutdowns, downstream customers resumed purchasing activities. In addition, rising feedstock prices drove up product selling prices, resulting in increased BPA revenue.
2. Electronic material products: increased by 1,555 million (sales volume +670, sales price +885).

   With capacity utilization rates across product lines approaching full capacity, the Company has not only adjusted selling prices in line with market conditions, but has also further enhanced production output through process optimization. In addition, the Company proactively monitors supply chain development trends and allocates development resources in advance to

address future demand. Through the coordinated development of specialty fiberglass, high-frequency/high-speed copper foil, advanced resins, and high-end CCL, the Company is able to identify the most suitable material formulations, facilitating the timely qualification and adoption of its products within customers' supply chains.

Supported by continuous improvements in selling prices, sales volume, and product mix, revenue from the electronic materials segment continued to grow.

3. Polyester products: increased by 238 million (sales volume +96, sales price +142).

   Rising raw material costs led to corresponding increases in product selling prices. In addition, downstream customers gradually began seasonal inventory replenishment for the autumn and winter period, resulting in higher revenue.

4. Plastic processing products: decreased by 65 million (sales volume -52, sales price -13).

   Heavy rainfall in Taiwan during the previous two months disrupted construction progress on building projects, prompting downstream customers to temporarily defer shipments as inventory levels increased. In the United States, elevated interest rates also weakened confidence in new construction activity, resulting in a slight decline in sales of construction-related products.

II. YoY Comparison:

Units: NT$ thousands

2026/09	2025/09	Diff.	Growth rate (%)
34,423,266	22,171,572	12,251,694	55.3

Compared with 2025/09, revenue increased by 12,251 million (sales volume +3,901 million, sales price +8,350 million, 55.3% growth). Among all business segments, Electronic Materials played the most critical role.

Driven by the rapid growth of AI and high-performance computing applications, the supply-demand gap for electronic materials continued to widen, resulting in widespread shortages across various material categories and sharp increases in market prices. The

Company benefits from its vertically integrated supply chain and collaborative R&D capabilities, which support both higher production and sales volumes of standard materials as well as the development, qualification, and mass production of mid- to high-end materials. Under these favorable conditions, the operating performance of the Electronic Materials segment increased significantly compared with the same period last year.

In addition to Electronic Materials, revenue from the Chemical Products, Polyester Products, and Plastics Processing Products segments also recorded year-over-year growth. The illustrations are as follows:

1. Electronic material products: increased by 9,413 million (sales volume +4,185, sales price +5,228).

   The AI wave has brought both an explosive surge in demand and a rapid upgrade in material specifications for the electronic materials industry. As a result, the entire PCB supply chain, from upstream to downstream, including glass fiber cloth (yarn), copper foil, high-end electronic resins, CCL, and IC substrates, has been operating in a supply-constrained environment, with demand consistently exceeding supply.

   In addition to benefiting from favorable market conditions and full order utilization, the Company continues to respond proactively to evolving industry requirements by developing next-generation materials. This strategy has enabled the Company to continuously optimize its product mix, further enhancing the value of its offerings and driving overall revenue growth.
2. Chemical products: increased by 1,411 million (sales volume -488, sales price +1,899).
   a. EG increased by 884 million.

      The ongoing volatility in the Middle East has delayed the restoration of production facilities, while disruptions to transportation through the Strait of Hormuz have constrained overall supply and reduced cargo arrivals in Asia. As a result, EG market prices continued to rise, contributing to increased revenue for the Company.

   b. BPA increased by 455 million.

Product selling prices increased in line with rising raw material costs, resulting in higher revenue compared with the same period last year.

3. Polyester products: increased by 1,191 million (sales volume +150, sales price +1,041).

   Driven by geopolitical conflicts in the Middle East this year, raw material costs and product selling prices were significantly higher compared with the same period last year. Additionally, the U.S. region experienced less impact from low-priced Asian dumping this year, resulting in relative increases in both sales volume and prices, thereby growing revenue.

4. Plastic processing products: increased by 207 million (sales volume +25, sales price +182).

   Mainly due to higher crude oil prices and raw material costs compared with the same period last year, product selling prices were adjusted upward accordingly, resulting in increased revenue.