NAN YA PLASTICS CORPORATION

Press Release

2026/11/6

Nan Ya Plastics Corporation October 2026 non-audited Consolidated Operating Revenue Announcement

I. MoM Comparison:

Units: NT$ thousands

2026/10	2026/09	Diff.	Growth rate (%)
34,942,477	34,423,266	519,211	1.5

The consolidated operating revenue in October 2026 reached 34,942 million, the highest level in the past 55 months. Compared with September, the revenue increased by 519 million (sales volume -1,347 million, sales price +1,866 million, 1.5% growth). Revenue from electronic materials products surpassed the 60% threshold, accounting for 61.5% of total revenue, demonstrating strong growth momentum.

Driven by the rapid expansion of AI computing power and escalating power consumption, the capacity of traditional data centers has approached its physical limitations. As a result, hardware deployment strategies have evolved from procuring individual racks or rack clusters to constructing gigawatt-scale hyperscale data centers. Supported by substantial investments and accelerated construction activities by major cloud service providers, demand for high-speed interconnect materials has surged and upgraded rapidly. The widening supply-demand gap continues to challenge the industry's production capacity.

Leveraging its vertically integrated advantages in R&D capabilities, raw material sourcing, and manufacturing efficiency, the Company has steadily strengthened its competitive position and significantly increased its participation in the ASIC supply chain. As global investments in computing infrastructure become increasingly critical amid competition in technology, economic strength, and strategic

resources, the long-term development trend remains clear and robust.

With data center construction expected to enter a peak development phase during 2027-2028, the electronic materials business is poised for substantial growth, which is expected to further drive the Company's overall revenue and earnings expansion.

The illustrations are as follows:

1. Electronic material products: increased by 1,624 million (sales volume +129, sales price +1,495).

   Current production lines are operating at near-full capacity. In response to strong market demand, the Company has continued to implement steady price increases while maintaining a comprehensive product portfolio across the high-end, mid-range, and entry-level segments. Through ongoing optimization of its product mix, the Company has further enhanced its average selling price. Simultaneously, the Company is proactively expanding into next-generation advanced materials, where development and customer qualification are progressing well, and these products are expected to make further revenue contributions in the next phase.

2. Plastic processing products: increased by 140 million (sales volume +49, sales price +91).

   Accelerated progress in public infrastructure projects and construction engineering drove an increase in building materials sales. Furthermore, the expansion of automobile exports from Mainland China also contributed to a slight increase in revenue for automotive leather products.

3. Chemical products: decreased by 1,154 million (sales volume -1,300, sales price +146).

   a. EG decreased by 1,069 million.

      The decline was primarily attributable to the postponement of shipment schedules for certain EG orders from Texas until the following month, resulting in a relatively lower shipment volume for the current month.

   b. Phthalate Plasticizers decreased by 127 million.

      High crude oil and feedstock prices remained at elevated levels, providing a degree of support for product selling prices. However, weak end-market consumer demand

adversely affected sales volumes, leading to a decline in revenue.

4. Polyester products: decreased by 73 million (sales volume -206, sales price +133).

   Raw material PTA prices increased, driving higher product selling prices. However, weak market demand for downstream textile-grade resin and filament products led to lower sales volumes. Although sales of MLCC release films used in coating applications grew, overall revenue declined slightly.

II. YoY Comparison:

Units: NT$ thousands

2026/10	2025/10	Diff.	Growth rate (%)
34,942,477	21,229,355	13,713,122	64.6

Compared with 2025/10, revenue increased by 13,713 million (sales volume +4,538 million, sales price +9,175 million, 64.6% growth). Among them, revenue from electronic materials products surged by 104.7%, driven primarily by cloud service providers massively expanding their AI computing power. Despite the global pressures of geopolitical conflicts, inflation, and high interest rates, the growth rate of AI capital expenditures remains robust. Driven by demands for high-speed transmission, ultra-low signal loss, and warpage suppression, PCB related materials are undergoing significant upgrades at an unprecedented pace and have entered a state of persistent supply shortages. This has led to consecutive price hikes for electronic materials spanning over a year, with momentum showing no signs of slowing down. Selling prices for numerous product items have more than doubled compared with the same period last year, driving a substantial jump in overall revenue. Meanwhile, revenue and selling prices for chemical, plastic, and polyester products also rose following increases in raw material prices.

The illustrations are as follows:

1. Electronic material products: increased by 10,983 million (sales volume +4,795, sales price +6,188).

   Driven by the continuous growth of output value in AI-related industries, the Company successfully increased production and

sales volumes for entry-level and mid-range materials while steadily raising selling prices, leveraging strong production efficiency and stable supply capabilities. Meanwhile, through active efforts and the integration of upstream and downstream R&D capabilities, the Company has significantly elevated its technical expertise, establishing a solid foothold in the mid-to-high-end materials supply chain and driving continuous overall revenue growth.

2. Chemical products: increased by 1,375 million (sales volume -221, sales price +1,596).
   a. EG increased by 695 million.

      Impacted by the US-Iran war, raw material prices and product selling prices were significantly higher than the same period last year, resulting in increased revenue.

   b. BPA increased by 457 million.

      Selling prices were adjusted upward in response to rising raw material costs, resulting in an increase in revenue.

3. Polyester products: increased by 845 million (sales volume -273, sales price +1,118).

   Geopolitical tensions have continued to support elevated crude oil prices, feedstock costs, and product selling prices. Compared with the severe price competition that prevailed across the industry in the previous year, market conditions have improved significantly, resulting in higher revenue for the current period.

4. Plastic processing products: increased by 419 million (sales volume +146, sales price +273).

   In addition to higher product selling prices driven by rising raw material costs, sales volumes of construction materials and engineering plastics used in the electronics industry, as well as automotive leather products used in the automotive industry, also increased, contributing to overall revenue growth.

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